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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	Case No. 23-cv-2171
)	22-bk-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	
)	ON APPEAL FROM THE UNITED
)	STATES BANKRUPTCY COURT
)	FOR THE SOUTHERN DISTRICT
)	OF NEW YORK

DEBTORS' EMERGENCY NOTICE OF APPEAL

Voyager Digital Holdings, Inc. and its affiliated Debtors hereby appeal on an emergency basis to the United States Court of Appeals for the Second Circuit from this Court's March 27, 2023 Order (Dkt. 45) granting the United States' Emergency Motion for a Stay Pending Appeal and from this Court's March 31, 2023 written Opinion (Dkt. 51) issued in conjunction with the March 27 Order.

Debtors intend to imminently file an emergency motion with the Second Circuit to vacate the Court's Order and Opinion. Debtors therefore respectfully request that the Clerk expedite the processing of this Notice of Appeal and the transmittal of the record and all necessary materials to the Second Circuit.

Dated: April 1, 2023
New York, New York

/s/ Richard U.S. Howell

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